Draft Agenda

8:00am—8:30am  Registration and Breakfast

8:30am—8:55am  Welcome and Introductory Remarks

   Terri Friedline, University of Kansas
   Mathieu Despard, University of Michigan

9:00am—10:30am  Place Matters: Does Access to Financial Services Depend on Where You Live?

   Moderator: Justin King, New America
   Panelists:
   Jacob Faber, NYU
   Mathieu Despard, University of Michigan
   Lindsay Daniels, National Council of La Raza
   Andrea Luquetta, California Reinvestment Coalition
   Jeremy Hegle, Federal Reserve of Kansas City

10:30am—10:45am  Break (beverages and light refreshments provided)

10:45am—11:55am  What are Safe and Affordable Financial Products and Services and Why Do They Matter?

   Moderator: Greg Housel, FDIC
   Panelists:
   Alex Horowitz, Pew Charitable Trusts
   Ann Solomon, National Federation of Community Development Credit Unions
   Ashley Williamson, University of Kansas
   David Sieminski, CFPB
   SueZanne Bishop, Kansas Legal Services, Inc.

12:00pm—12:55pm  Lunch Discussion on the Mapping Financial Opportunity (MFO) Project

   Keynote Speaker: Ray Boshara, Federal Reserve Bank of St. Louis, Center for Household Financial Stability
   Website Launch: Mapping Financial Opportunity
How Can Household Financial Security Be Improved through Financial Inclusion?

Moderator: Shawn Spruce, First Nations Development Institute

Panelists:
- John Thompson, CFSI
- Terri Friedline, University of Kansas
- David Rothstein, CFE Fund
- Trese Robinson, Greater Kansas City LISC
- Amelia Reyes, Catholic Charities of Northeast Kansas City

Break (beverages and light refreshments provided)

Breakout Discussions

Question A: “What might be the most effective strategies for promoting financial inclusion among underserved households and communities?”

Question B: “What financial service types or features are most important for promoting the financial security and economic mobility of lower-income households?”

Concluding Remarks

Mathieu Despard, University of Michigan
Terri Friedline, University of Kansas
William Elliott, University of Kansas, Center on Assets, Education, and Inclusion (AEDI)